

# EXERCISE EVALUATION GUIDE

<i>Exercise Name:</i> Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise <i>Exercise Date:</i> [Insert exercise date]	<i>Organization/Jurisdiction:</i> [Insert organization or jurisdiction]	<i>Venue:</i> [Insert venue name]
<b>Response</b>		
<i>Exercise Objective:</i> Describe how patient and provider safety is maintained throughout the transport operation.		
<i>Core Capability:</i> <b>Environmental Response/Health and Safety</b> Conduct appropriate measures to ensure the protection of the health and safety of the public and workers, as well as the environment, from all-hazards in support of responder operations and the affected communities.		
<b>Organizational Capability Target 1: [Insert customized target based on plans and assessments]</b> <i>Critical Task:</i> [Insert task from frameworks, plans, or SOPs] <i>Critical Task:</i> [Insert task from frameworks, plans, or SOPs] <i>Critical Task:</i> [Insert task from frameworks, plans, or SOPs] <i>Critical Task:</i> [Insert task from frameworks, plans, or SOPs] <b>Source(s):</b> [Insert name of plan, policy, procedure, or reference]		
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Organizational Capability Target	Associated Critical Tasks	Observation Notes and Explanation of Rating	Target Rating
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<b>Final Core Capability Rating</b>			

Evaluator Name \_\_\_\_\_

Evaluator E-mail \_\_\_\_\_

Phone \_\_\_\_\_

Ratings Key
P – Performed without Challenges
S – Performed with Some Challenges
M – Performed with Major Challenges
U – Unable to be Performed

## Ratings Definitions

<b>Performed without Challenges (P)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s) and did not negatively impact the performance of other activities. Performance of this activity did not contribute to additional health and/or safety risks for the public or for emergency workers, and it was conducted in accordance with applicable plans, policies, procedures, regulations, and laws.
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[PROTECTIVE MARKING, AS APPROPRIATE]

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<i>Exercise Objective:</i> Identify the process for selecting personal protection equipment (PPE) for each transport mission with emphasis on ensuring that selection is based on the modes of disease transmission.		
<i>Core Capability:</i> <b>Environmental Response/Health and Safety</b> Conduct appropriate measures to ensure the protection of the health and safety of the public and workers, as well as the environment, from all-hazards in support of responder operations and the affected communities.		
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<i>Exercise Objective:</i> Assess policies that are in place for the safe management of infectious waste.		
<i>Core Capability:</i> <b>Environmental Response/Health and Safety</b> Conduct appropriate measures to ensure the protection of the health and safety of the public and workers, as well as the environment, from all-hazards in support of responder operations and the affected communities.		
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<i>Exercise Objective:</i> Evaluate capabilities for medical monitoring of transport crew members post-transport.		
<i>Core Capability:</i> <b>Health and Social Services</b> Restore and improve health and social services capabilities and networks to promote the resilience, independence, health (including behavioral health), and well-being of the whole community.		
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<i>Exercise Objective:</i> Identify the process for the conduct of the transport law enforcement threat assessment to determine the need for a law enforcement escort and the level of support required.		
<i>Core Capability:</i> <b>On-scene Security, Protection, and Law Enforcement</b> Ensure a safe and secure environment through law enforcement and related security and protection operations for people and communities located within affected areas and also for response personnel engaged in lifesaving and life-sustaining operations.		
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<i>Exercise Objective:</i> Assess capabilities for effective communications with all interfacility special pathogen patient transport stakeholders during the entire transport.		
<i>Core Capability:</i> <b>Operational Communications</b> Ensure the capacity for timely communications in support of security, situational awareness, and operations by any and all means available, among and between affected communities in the impact area and all response forces.		
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<i>Exercise Objective:</i> Define the Incident Command/Unified Command structure used for managing special pathogen transport operations.		
<i>Core Capability: <b>Operational Coordination</b></i> Establish and maintain a unified and coordinated operational structure and process that appropriately integrates all critical stakeholders and supports the execution of core capabilities.		
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<b>Performed with Major Challenges (M)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s), but some or all of the following were observed: demonstrated performance had a negative impact on the performance of other activities; contributed to additional health and/or safety risks for the public or for emergency workers; and/or was not conducted in accordance with applicable plans, policies, procedures, regulations, and laws.
<b>Unable to be Performed (U)</b>	The targets and critical tasks associated with the core capability were not performed in a manner that achieved the objective(s).

## EXERCISE EVALUATION GUIDE

<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i>
<b>Response</b>		
<i>Exercise Objective:</i> Develop solutions for both anticipated and unanticipated challenges that may be encountered during transport operations (e.g. vehicle breakdown, patient decompensates, EMS personnel becomes ill en-route).		
<b>Core Capability: Planning</b> Conduct a systematic process engaging the whole community as appropriate in the development of executable strategic, operational, and/or tactical-level approaches to meet defined objectives.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 2:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 3:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		

Organizational Capability Target	Associated Critical Tasks	Observation Notes and Explanation of Rating	Target Rating
<b>Final Core Capability Rating</b>			

Evaluator Name \_\_\_\_\_

Evaluator E-mail \_\_\_\_\_

Phone \_\_\_\_\_

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<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i>
<b>Response</b>		
<i>Exercise Objective:</i> Identify the stakeholders, including the State EMS Office, that are involved in the decision-making process for all aspects of special pathogen patient interfacility transport planning.		
<b>Core Capability: Planning</b> Conduct a systematic process engaging the whole community as appropriate in the development of executable strategic, operational, and/or tactical-level approaches to meet defined objectives.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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## EXERCISE EVALUATION GUIDE

<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i>
<b>Response</b>		
<i>Exercise Objective:</i> Identify licensure laws that may impact interstate transport.		
<i>Core Capability: <b>Planning</b></i> Conduct a systematic process engaging the whole community as appropriate in the development of executable strategic, operational, and/or tactical-level approaches to meet defined objectives.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 2:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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## EXERCISE EVALUATION GUIDE

<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i>
<b>Response</b>		
<i>Exercise Objective:</i> Identify any differences between notification and coordination procedures for intrastate and interstate transports.		
<b>Core Capability: Planning</b> Conduct a systematic process engaging the whole community as appropriate in the development of executable strategic, operational, and/or tactical-level approaches to meet defined objectives.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 2:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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# EXERCISE EVALUATION GUIDE

<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i>
<b>Response</b>		
<i>Exercise Objective:</i> Identify capabilities for just-in-time education and training for operational personnel as a critical component of the transport execution plan.		
<i>Core Capability: <b>Planning</b></i> Conduct a systematic process engaging the whole community as appropriate in the development of executable strategic, operational, and/or tactical-level approaches to meet defined objectives.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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## EXERCISE EVALUATION GUIDE

<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i>
<b>Response</b>		
<i>Exercise Objective:</i> Identify opportunities to strengthen the capability for the interfacility transport of special pathogen patients.		
<b>Core Capability: Public Health, Healthcare, and Emergency Medical Services</b> Provide lifesaving medical treatment via emergency medical services (EMS) and related operations and avoid additional disease and injury by providing targeted public health, medical, and behavioral health support, and products to all affected populations.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 2:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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## EXERCISE EVALUATION GUIDE

<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i>
<b>Response</b>		
<i>Exercise Objective:</i> Evaluate the capability of EMS to provide required patient care based on state and local policies and protocols.		
<b>Core Capability: Public Health, Healthcare, and Emergency Medical Services</b> Provide lifesaving medical treatment via Emergency Medical Services and related operations and avoid additional disease and injury by providing targeted public health, medical, and behavioral support, and products to all affected populations.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 2:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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Organizational Capability Target	Associated Critical Tasks	Observation Notes and Explanation of Rating	Target Rating
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<b>Response</b>		
<i>Exercise Objective:</i> Evaluate the capability to manage a patient who decompensates en-route from the sending facility to the receiving facility in light of current laws and protocols.		
<b>Core Capability: Public Health, Healthcare, and Emergency Medical Services</b> Provide lifesaving medical treatment via Emergency Medical Services and related operations and avoid additional disease and injury by providing targeted public health, medical, and behavioral support, and products to all affected populations.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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<b>Response</b>		
<i>Exercise Objective:</i> Assess the capability to transport patients with suspect or confirmed special pathogen infection who fall into a special population category, such as pediatric patients, pregnant women, and/or individuals who utilize service animals.		
<b>Core Capability: Public Health, Healthcare, and Emergency Medical Services</b> Provide lifesaving medical treatment via Emergency Medical Services and related operations and avoid additional disease and injury by providing targeted public health, medical, and behavioral support, and products to all affected populations.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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<b>Response</b>		
<i>Exercise Objective:</i> Evaluate the ability to maintain patient privacy and compliance with Health Insurance Portability and Accountability Act (HIPAA) regulations throughout the transport.		
<i>Core Capability: <b>Public Health, Healthcare, and Emergency Medical Services</b></i> Provide lifesaving medical treatment via Emergency Medical Services and related operations and avoid additional disease and injury by providing targeted public health, medical, and behavioral support, and products to all affected populations.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
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## Ratings Definitions

<b>Performed without Challenges (P)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s) and did not negatively impact the performance of other activities. Performance of this activity did not contribute to additional health and/or safety risks for the public or for emergency workers, and it was conducted in accordance with applicable plans, policies, procedures, regulations, and laws.
<b>Performed with Some Challenges (S)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s) and did not negatively impact the performance of other activities. Performance of this activity did not contribute to additional health and/or safety risks for the public or for emergency workers, and it was conducted in accordance with applicable plans, policies, procedures, regulations, and laws. However, opportunities to enhance effectiveness and/or efficiency were identified.
<b>Performed with Major Challenges (M)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s), but some or all of the following were observed: demonstrated performance had a negative impact on the performance of other activities; contributed to additional health and/or safety risks for the public or for emergency workers; and/or was not conducted in accordance with applicable plans, policies, procedures, regulations, and laws.
<b>Unable to be Performed (U)</b>	The targets and critical tasks associated with the core capability were not performed in a manner that achieved the objective(s).

# EXERCISE EVALUATION GUIDE

<i>Exercise Name: Interstate Interfacility Transport of a Patient with _____ Discussion-Based Exercise</i> <i>Exercise Date:</i>	<i>Organization/Jurisdiction:</i>	<i>Venue:</i> 
<b>Response</b>		
<i>Exercise Objective:</i> Define the public information strategy that will be utilized to manage the media for the duration of special pathogen patient transport operation planning and execution.		
<i>Core Capability: <b>Public Information and Warning</b></i> Deliver coordinated, prompt, reliable, and actionable information to the whole community through the use of clear, consistent, accessible, and culturally and linguistically appropriate methods to effectively relay information regarding any threat or hazard and, as appropriate, the actions being taken and the assistance being made available.		
<b>Organizational Capability Target 1:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 2:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		
<b>Organizational Capability Target 3:</b> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <i>Critical Task:</i> <b>Source(s):</b>		

Organizational Capability Target	Associated Critical Tasks	Observation Notes and Explanation of Rating	Target Rating
<b>Final Core Capability Rating</b>			

Evaluator Name \_\_\_\_\_

Evaluator E-mail \_\_\_\_\_

Phone \_\_\_\_\_

<b>Ratings Key</b>
P – Performed without Challenges
S – Performed with Some Challenges
M – Performed with Major Challenges
U – Unable to be Performed

## Ratings Definitions

<b>Performed without Challenges (P)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s) and did not negatively impact the performance of other activities. Performance of this activity did not contribute to additional health and/or safety risks for the public or for emergency workers, and it was conducted in accordance with applicable plans, policies, procedures, regulations, and laws.
<b>Performed with Some Challenges (S)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s) and did not negatively impact the performance of other activities. Performance of this activity did not contribute to additional health and/or safety risks for the public or for emergency workers, and it was conducted in accordance with applicable plans, policies, procedures, regulations, and laws. However, opportunities to enhance effectiveness and/or efficiency were identified.
<b>Performed with Major Challenges (M)</b>	The targets and critical tasks associated with the core capability were completed in a manner that achieved the objective(s), but some or all of the following were observed: demonstrated performance had a negative impact on the performance of other activities; contributed to additional health and/or safety risks for the public or for emergency workers; and/or was not conducted in accordance with applicable plans, policies, procedures, regulations, and laws.
<b>Unable to be Performed (U)</b>	The targets and critical tasks associated with the core capability were not performed in a manner that achieved the objective(s).